

Symposium Agenda

MAY 11-12, 2021



DAY 1 MAY 11, 2021

OPENING REMARKS

THE EVOLUTION OF DISTRESSED INVESTING: OPPORTUNITIES & THREATS

James Ganley, Deputy CIO, Carval Investors

Chris Pucillo, Founder & CIO, Solus Asset Management

Moderator Arthur Kaz, Founder & CIO, Greenbriar Asset Management

ASSET ALLOCATION IN A LOW (FOREVER?) RATE WORLD

Lisa Emsbo-Mattingly, Director of Research, Global Asset Allocation, Fidelity Investments

Savita Subramanian, Head of US Equity & Quantitative Strategy, BofA

Moderator Jonathan Ferro, Co-Anchor, "Bloomberg Surveillance"

HEAR FROM OUR BENEFICIARY: iMENTOR

PERSPECTIVES ON LONG VOL...IS CONVEXITY WORTH THE TIME DECAY?

Eric Peters, Founder & CIO, One River Asset Management

Dan Stone, Co-Founder & CIO, Ionic Capital Management

Moderator Dean Curnutt, Founder & CEO, Macro Risk Advisors

HEAR FROM OUR BENEFICIARY: CODE NATION

MONETARY POLICY: THE LONG ROAD AHEAD

Kevin Warsh, Former FOMC Governor, Distinguished Fellow at Hoover Institute

In conversation with Jim Grant, Founder, Grant's Interest Rate Observer

OPENING REMARKS

OPPORTUNITIES IN MORTGAGES & STRUCTURED PRODUCTS

Troy Dixon, Founder & CIO, Hollis Park Partners

Chris Hentemann, Founder & CIO, 400 Capital

Moderator Stephen Warren, Global Head of Investment Risk Management & Quantitative Research, PGIM Fixed Income

HEAR FROM OUR BENEFICIARY: MOUNT PLEASANT BLYTHEDALE SCHOOL

PASSIVE INVESTING: IS THERE REALLY A FREE LUNCH?

Chris Cole, Founder & CIO, Artemis Capital Management

Mike Green, Partner & Chief Strategist, Logica Capital Management

Moderator Dean Curnutt, Founder & CEO, Macro Risk Advisors

SOMETHING OF VALUE

Howard Marks, Founder & Co-Chairman, Oaktree

In conversation with Alix Steel, Co-Anchor, "Bloomberg Markets: Americas"

THE BEAUTY OF BITCOIN

Ross Stevens, Founder & CEO, Stone Ridge, Founder & Executive Chairman, NYDIG

In conversation with Andrew Tsai, Managing Director of PDT Partners, Founder & Chairman of Chalkstream Capital Group

CLOSING REMARKS

DAY 2 MAY 12, 2021