

THE STREET STANDS FOR STUDENTS

Registration and Breakfast

Opening Remarks

Beyond Diversification...Portfolio Construction in a High Rate Regime

Erin Browne, Head of Asset Allocation, PIMCO

Cameron Dawson, CFA, CIO, NewEdge Wealth

Moderated by **Mimi Duff**, Managing Director, Head of NY Office & Senior Client Advisor, GenTrust

Structured Products...The Fed Giveth, Taketh, then Giveth Again?

Chris Hentemann, Managing Partner and Chief Investment Officer, 400 Capital Management

David Sherr, Founder, Managing Partner & CIO, One William Street Capital Management

Moderated by **Rashaan Reid**, Managing Director, Head of Global Senior Relationship Management, Global Markets, Bank of America

Morning Coffee Break

The AI Era, Reframing the Discussion on Risk and Optionality

Scott Friedman, CFA, FRM, Co-Founder, Partner, Soroban Capital Partners LP

Jordi Visser, Former President & Chief Investment Officer, Weiss Multi Strategy Advisers

Ulrike Hoffmann-Buchardi, Ph.D., CIO for Global Equities, UBS Global Wealth Management

Moderated by **Rebecca Patterson**, Globally Recognized Investor and Macro Economic Researcher

Partner Beneficiary Presentation from Girls Who Invest

Lunch

US Government Bond Markets... Is Duration a Friend or Foe?

Deirdre Dunn, Managing Director, Head of Global Rates, Citi Global Markets

David Rogal, Head of Total Return Fund, BlackRock

Moderated by **Lindsay Bofman**, Managing Director, Co-Head of US Interest Rate Sales, Morgan Stanley

Partner Beneficiary Presentation from Smart Kids with Learning Disabilities

Fireside 1: The Fed and Markets... Where We've Been, Where We're Going

Kevin Warsh, Hoover Institute Distinguished Visiting Fellow, Former Federal Reserve Governor

In conversation with **Dean Curnutt**, Founder, MacroMinds, CEO, Macro Risk Advisors

Afternoon Coffee Break

Partner Beneficiary Presentation from San Miguel Academy

Fireside 2: The Geopolitical Hotspots... Causes and Consequences

Robert Dannenberg, Former Chief of Counter-terrorism Center, CIA

In conversation with **Annmarie Hordern**, Co-Host, Bloomberg Surveillance, Bloomberg TV

Closing Remarks

Cocktails and Hors d'oeuvres